

Date: July 5, 2021

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 973056	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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**Sub: Undertaking pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [ISIN: INE507T07054]**

Dear Sir / Madam,

This is with reference to 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each (ISIN INE507T07054) issued by the Company on March 15, 2021 on private placement basis and listed on BSE Limited and National Stock Exchange of India Limited.

Pursuant to Regulation 57(2) of the SEBI Listing Regulations, the Company hereby confirms that the requirement of submitting all the documents and intimations for the financial year ended March 31, 2021, with Axis Trustee Services Limited, Debenture Trustee for the said NCDs issued by the Company, in terms of the Debenture Trust Deed dated May 1, 2021 and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been complied with.

Please take the above on record.

Thanking you,

For Summit Digital Infrastructure Private Limited

  


**Chandra Kant Sharma**  
**Company Secretary**  
**FCS No. 8322**

CC: **Axis Trustee Services Limited**  
The Ruby, 2nd Floor, SW,  
29 Senapati Bapat Marg,  
Dadar west, Mumbai – 400 028