

Date: November 11, 2021

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Statement on utilization of issue proceeds of Non-Convertible Debentures for the quarter ended September 30, 2021

Ref: Summit Digital Infrastructure Private Limited [formerly known as Reliance Jio Infratel Private Limited] (“Company”) [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070]

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the proceeds of Non-Convertible Debentures issued during the quarter ended September 30, 2021 have been fully utilized for the purpose for which they were issued by the Company, except for the proceed of the issue of Non-Convertible Debentures issued by the Company on September 28, 2021, which have been fully utilized for the purpose for which they were raised by the Company post completion of the quarter i.e. on October 14, 2021.

We further confirm that the proceeds of Non-Convertible Debentures issued during quarter ended June 30, 2021 have also been fully utilized for the purpose for which they were issued by the Company.

You are requested to kindly take the same on record.

Thanking you,
For **Summit Digital Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)



Chandra Kant Sharma
Company Secretary
FCS No. 8322



CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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Summit Digital Infrastructure Private Limited

{Erstwhile Reliance Jio Infratel Private Limited}

Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai - 400 070.

Tel No.:079-35031200 | Email: info@summitdigitel.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat - 380 015.

Website: www.summitdigitel.com | CIN No.: U64200G2013PTC105870