Summit

DIGITEL

Date: July 30, 2021

BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai — 400001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai — 400051

Sub: Intimation of Outcome of the Board Meeting of Summit Digitel Infrastructure Private Limited under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations
and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054 & INE507T070621

Dear Sir / Madam,

In furtherance to our letter dated July 27, 2021, we hereby inform that the Board of Directors of the Company at their meeting held today i.e. July 30, 2021 have approved raising of funds upto USD 500 million through issuance of Senior Secured Notes for 10 years, in one or more tranches, subject to all applicable regulatory or statutory approvals and market conditions. The net proceeds of the Notes are intended to be utilised for capital expenditure, repayment of existing debt, general corporate purpose and/or any other purpose in compliance with the end-use guidelines set forth in the ECB Guidelines issued by the Reserve Bank of India. The Notes are proposed to be listed on the Singapore Exchange Securities Trading Limited.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations read with circulars and guidelines issued thereunder from time to time.

Please take the above on record.

Thanking you,
For Summit Digitel Infrastructure Private Limited
(formerly known as Reliance Jio Infratel Private Limited)

uCto,

,16
Chandra Kant Sharma
Company Secretary
FCS No. 8322

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai - 400 028

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001

Summit Digital Infrastructure Private Limited
{Erstwhile Reliance Jio Infratel Private Limited} Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai - 400 070. Tel No.:079-35031200 I Email: info©summitdigitel.com Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat - 380 015. Website: www.summitdigitel.com I CIN No.: U64200G2013PTC105870