

Date: August 13, 2021

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
--	--

**Sub: Intimation for allotment of Senior Secured Notes under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054 & INE507T07062]**

Dear Sir / Madam,

In furtherance to our letter dated July 27, 2021 and July 30, 2021, relating to the issuance of Senior Secured Notes, we hereby inform that the Company has raised USD 500,000,000 on August 13, 2021 through allotment of Senior Secured Notes i.e. USD 500,000,000, 2.875% Senior Secured Noted due 2031 ("Notes") to the eligible investors pursuant to Rule 144A and Regulation S of the US Securities Act, 1933 and the applicable laws. The Notes will be listed on the Singapore Exchange Securities Trading Limited.



The Company has received BBB- (Stable) by S&P Global Ratings and BBB- (Negative) by Fitch Ratings for the Notes.

The net proceeds of the Notes will be utilised for capital expenditure, repayment of existing debt and/or any other purpose in compliance with the end-use guidelines set forth in the Master Directions on External Commercial Borrowing, Trade Credits and Structured Obligations dated March 26, 2019 (as may be amended from time to time) issued by the Reserve Bank of India.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations or the information of the Exchange and of the Debenture holders.

Please take the above on record.

Thanking you,  
For **Summit Digital Infrastructure Private Limited**  
(formerly known as Reliance Jio Infratel Private Limited)

**Chandra Kant Sharma**  
**Company Secretary**  
**FCS No. 8322**

CC:

<b>Axis Trustee Services Limited</b> The Ruby, 2 <sup>nd</sup> Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	<b>IDBI Trusteeship Services Limited</b> Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
---	--

**Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai - 400 070.

Tel No.: 079-35031200 | Email: info@summitdigitel.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat - 380 015.

Website: www.summitdigitel.com | CIN No.: U64200G2013PTC105870

**Disclaimer:**

*This announcement is not and does not constitute or form a part of, and should not be construed as, any offer, solicitation or invitation to sell, issue, purchase or subscribe for any securities of the Issuer in or into the United States, India or any other jurisdiction. No securities have been or will be registered under the Securities Act or the securities laws of any state of the United States, India or any other jurisdiction. If any offering follows, the securities will only be offered and sold (a) outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the Securities Act or (b) in the United States only to QIBs in reliance on Rule 144A. No securities may be offered, sold or delivered in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. No public offering is being made in the United States, India or any other jurisdiction where such an offering is restricted or prohibited or where such offer would be unlawful.*

*This announcement does not constitute and should not be considered as an advertisement, invitation, an offer to sell, offer to purchase, sale or a solicitation to sell or solicitation of an offer to purchase or subscribe for securities (whether to the public or by way of private placement) in India within the meaning of the (Indian) Companies Act, 2013, as amended from time to time or under any rules, regulations or circulars issued by the Securities and Exchange Board of India ("SEBI") or other applicable laws, regulations and guidelines of India nor shall it or any part of it form basis of or relied on in connection with any contract, commitment or any investment decision in relation thereto in India.*

*This announcement should not be considered as an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities, whether by way of private placement or to the public in India nor shall it or any part of it form basis of or relied on in connection with any contract, commitment or any investment decision in relation thereto in India.*

*The Notes referred to above will not be offered or sold, and have not been offered or sold in India by means of any offering document or other document or material relating to the Notes, directly or indirectly, to any person or to the public in India. This communication or any offering memorandum or prospectus (or equivalent disclosure document) produced in connection with the offering of securities, in whole or any part, is not an offer document or an offering circular or an information memorandum or an offering memorandum or a "private placement offer cum application letter" or a "prospectus" under the (Indian) Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended or any other applicable law in India and no such document will be circulated or distributed to any person in India. This announcement has not been and will not be registered as a "prospectus" or a statement in lieu of prospectus in respect of a public offer, information memorandum or "private placement offer cum application letter" or any other offering material with any Registrar of Companies in India or the Reserve Bank of India or the SEBI or any other statutory or regulatory body of like nature in India, save and except for any information relating to the Notes which is mandatorily required to be disclosed or filed in India under any applicable Indian laws, regulations and guidelines including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, and under the listing agreement with any Indian stock exchange pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 or pursuant to the sanction of any regulatory and adjudicatory body in India, and no such document will be circulated or distributed to any person in India.*